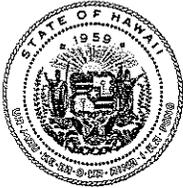


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77 JUN 20 11 31

STATE PROCUREMENT OFFICE NOTICE & REQUEST FOR SOLE SOURCE

1. TO: Chief Procurement Officer
2. FROM: Director Dept of Commerce & Consumer Affairs (DCCA)
Department/Division/Agency

Pursuant to §103D-306, HRS, and Subchapter 9, Chapter 3-122, HAR, the Department requests sole source approval to purchase the following:

3. Description of goods, services, or construction:

The Hawaii Council on Economic Education ("HCEE"), a non-profit organization, exclusively offers and administers the Economics Cadre Program in Hawaii at no cost to the students, teachers, or schools. The Economics Cadre Program promotes economic education and sound investment principles to high school students. The program trains select teachers throughout the State to teach other teachers and students economic education and to act as a resource for schools. The program also will develop and provide lesson plans and materials to the teachers that are compliant with Hawaii standards-based curriculum requirements.

By Fall 2007, thirty teachers from across the State will receive specialized training that will allow them to assist the schools within their district to incorporate economics and personal finance into the classroom. By Fall 2008, it is anticipated that approximately 1,200 students will have and be able to demonstrate an increased understanding of basic economic concepts.

4. Vendor Name: Hawaii Council on Economic Education (HCEE)

Address: 1136 Union Mall, Suite 310
Honolulu, HI 96813

5. Price:

\$140,000

6. Term of Contract: (mm/dd/yyyy)

From: July 1, 2007

To: June 30, 2009

7. Prior Sole Source Ref No.

8. Feature: The good, service, or construction has the following unique features, characteristics, or capabilities:

The Economics Cadre Program is a two-phase program designed to empower graduating public school students to make smart economic and financial choices. With assistance from the Department of Education, HCEE will select two (2) teachers from each of the State's fifteen (15) complex areas to join a Cadre of "economics champions".

These selected teachers will be trained at a graduate level to:

- 1) Understand economic concepts;
- 2) Develop appropriate lesson plans;
- 3) Learn how to transfer knowledge to other teachers;
- 4) Implement a standards-based curriculum in economics in their classrooms;
- 5) Serve as resource for their complex area for other teachers, students, and schools; and
- 6) Advocate and promote economic education in school districts.

These teachers will also attend workshops on economic subjects and work with mentors in the business community to understand practical implications of economics. This comprehensive two-year Program has three core components: training, best practices, and implementation. This Program will be offered Statewide and will include classroom lessons that comply with the "No Child Left Behind" standard-based requirements.

9. Essential features. How the unique features, characteristics, or capabilities are essential for the agency to accomplish its work:

DCCA and its Commissioner of Securities ("Commissioner") are responsible for enforcing the securities laws of the State, including those designed to protect the public against fraud, in HRS chapter 485. Investor education is an important component of the Commissioner's efforts to fight fraud because knowledgeable investors have more tools to make better investment decisions. Based on the goals of our program, the Program for teachers and students offers Statewide opportunity to improve economic literacy, assist students in making sound economic decisions now and in the future, and lays the groundwork for knowledgeable future investors. The Program is exceptional because it supports and offers resources to overburdened educators in a practical area of learning that has direct implications in financial decision making. The Program is also compliant with standards-based requirements, making it easier for teachers to include in their curriculum. HCEE will provide the Commissioner with an excellent vehicle to disseminate basic economic education to the public.

11. Alternate source. The following other possible sources for the good, service, or construction were investigated but do not meet our needs because:

None. The Commissioner is not aware of any other organization that offers a program specifically designed to provide this kind of economic training for teachers and to offer them a comprehensive support system to disseminate and promote economic education statewide throughout the schools.

Economic Training

12. Direct any inquiries to:

Department: DCCA-BREG

Contact Name/Title: Tung Chan, Commissioner of Securities

13 Phone Number:

808-586-2742

Fax Number:

808-586-3977

Expenditure may be processed with a purchase order: Yes No If no, a contract must be executed and funds certified.

Agency shall ensure adherence to applicable administrative and statutory requirements.

14 I certify that the information provided above is to the best of my knowledge, true, correct and that the goods, services, or construction are available through only one source.

Jaunice M. Peifert

6/19/07

Department Head

Date

Reserved for SPO Use Only

15 Date Notice Posted: 6/20/07

Submit written objections to this intent to issue a sole source contract within seven calendar days or as otherwise allowed from the above posted date to:

Chief Procurement Officer
State Procurement Office
P.O. Box 119
Honolulu, Hawaii 96810-0119

16. Chief Procurement Officer's comments:

17.

APPROVED DISAPPROVED NO ACTION REQUIRED

Oliver S. Fyfe 6/27/07
Chief Procurement Officer Date