



STATE PROCUREMENT OFFICE NOTICE OF AND REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS

- 1. TO: Chief Procurement Officer
- 2. FROM: Department of Human Services / Office of Information Technology

Department/Division/Agency

Pursuant to §103D-102(b)(4), HRS, and Chapter 3-120, HAR, the Department requests a procurement exemption to purchase the following:

3. Description of goods, services or construction:
Request approval to purchase IBM Passport Advantage software and a few mainframe products for Intel, AIX, LINUX, and mainframe computers outside of Price List 05-16. See attached list of software.

4. Name of Vendor: IBM Corporation
Address: 1240 Ala Moana Blvd., Honolulu, Hawaii 96814

5. Price:
\$3,046,682.55

6. Term of Contract: From: October 2006 To: September 2011

7. Prior Exemption Ref. No.
N/A

8. Explanation describing how procurement by competitive means is either not practicable nor advantageous to the State:
See Attachment

9. Details of the process or procedures to be followed in selecting the vendor to ensure maximum fair and open competition as practicable:

The process available to DHS involves an evaluation of the department requirements with input from the various divisions and staff offices of the DHS. This will be followed by an assessment of alternatives available to DHS and a review and approval by the DHS Administration.

DAGS / ICSD will review and approve all products being requested.

10. A description of the agency's internal controls and approval requirements for the exempted procurement:

Completion of a requisition form that itemizes all costs associated with the procurement. Subsequently, an "Internal Review Form" is created that is reviewed and approved by key individuals associated with the procurement.

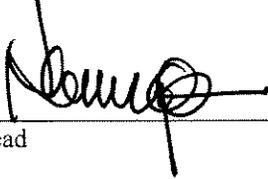
REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS (Cont.)

12. A list of agency personnel, by position, who will be involved in the approval process and administration of the contract:		
Name	Position	Involvement in Process
James Lum	OIT CIO	<input checked="" type="checkbox"/> Approval <input type="checkbox"/> Administration
Pat Murakami	BEESD Administrator	<input checked="" type="checkbox"/> Approval <input type="checkbox"/> Administration
Ryan Shimamura	OIT PMPS	<input type="checkbox"/> Approval <input checked="" type="checkbox"/> Administration
		<input type="checkbox"/> Approval <input type="checkbox"/> Administration
		<input type="checkbox"/> Approval <input type="checkbox"/> Administration
		<input type="checkbox"/> Approval <input type="checkbox"/> Administration

13. Direct inquiries to:	Department: Human Services Contact Name: Ryan Shimamura Phone Number: 586-5139 Fax Number: 586-5147
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Agency shall ensure adherence to applicable administrative and statutory requirements

14. *I certify that the information provided above is, to the best of my knowledge, true and correct.*



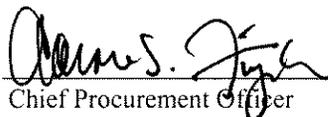
SEP 11 2006

Department Head

Date

Reserved for SPO Use Only
15. Date Notice Posted <u>9/17/06</u>
The Chief Procurement Officer is in the process of reviewing this request for exemption from Chapter 103D, HRS. Submit written objections to this notice to issue an exemption from Chapter 103D, HRS, within seven calendar days or as otherwise allowed from the above posted date to: <p align="center"> Chief Procurement Officer State Procurement Office P.O. Box 119 Honolulu, Hawaii 96810-0119 </p>
Chief Procurement Officer's comments: <p align="center"> This approval is for the solicitation process only, HRS section 103D-310(c) and HAR section 3-122-112, shall apply. </p>

16. APPROVED DISAPPROVED


 Chief Procurement Officer

9/28/06
 Date

ATTACHMENT TO ITEM 8

The State has been utilizing IBM software called Host Integration Software (HIS). This is a suite of software to improve connectivity with the IBM mainframes housed at the State Data Center. The software is currently licensed through the Passport Advantage agreement in place through SPO Price List No. 05-16.

The original HIS software agreement, administered by DAGS ICSD, included software that the State no longer required was removed. Currently, the State has adopted the Service Oriented Architecture (SOA) software technology which has emerged as the Information Technology (IT) industry direction. As a Department with many Federal programs, systems, and initiatives, the SOA technology will allow DHS to move in the direction of allowing its disparate Federal information systems and data sources to interoperate without the need to replace or do major modifications of existing systems. SOA defines an architecture within which disparate systems and data can interoperate.

DHS and IBM have completed the configuration of this combined software in line with the standards and direction of ICSD and requests approval to enter into a Passport Advantage agreement outside of the existing price list agreement with ASAP (PL-05-16).

Most of this software is available through the State software contract with ASAP. However, since IBM is requiring that payments be made directly to them instead of through ASAP, a separate agreement must be executed. For this reason, we are requesting an exemption.

REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS (Cont.)

PA Programs

Maintenance coverage ends 30 September 2011

unless terminated earlier as provided herein under the terms of this Agreement

Quantity	Product Number	Description	Maintenance Product Number
		For BESSD Site 7107399	
2	D56Y2LL	IBM DB2 Data Warehouse Enterprise Edition Processor from DB2 Universal Database Enterprise Edition Proc Trade Up License + SW Maintenance 12 Months	E02CPLL
1	D56XZLL	IBM DB2 Data Warehouse Enterprise Edition Processor License + SW Maintenance 12 Months (Development)	E02CPLL
2	D54XDLL	IBM Non-DWE(Data Warehouse Edition) Connector Processor License +SW Maintenance 12 Months	E01R3II
3	D59ETLL	IBM Rational Data Architect for z/OS Floating User License + SW Maintenance 12 Months	E02YNLL
1	D599HLL	WS Datstage Enterprise Edition 4 Base Processor License + SW Maintenance 12 Months (Production)	E02WZLL
1	D599HLL	WS Datastage Enterprise Edition 4 Base Processor License + SW Maintenance 12 Months (Development)	E02WZLL
1	D59B3LL	WS QualityStage Enterprise Edition 4 Base Processors License + SW Maintenance 12 Months (Production)	E02XSLL
1	D59B3LL	WS QualityStage Enterprise Edition 4 Base Processors License + SW Maintenance 12 Months (Development)	E02XSLL
350	D54TNLL	DB2 Content Manager Enterprise Edition Authorized User License + SW Maintenance 12 Months	E01PGLL
1000	D54TBLL	DB2 Content Manager Commonstore Lotus Domino Authorized User License + SW Maintenance 12 Months	E01PALL
1000	D54T1LL	DB2 Records Manager Authorized User License + SW Maintenance 12	E01P5LL

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		Months	
1000	D53M5LL	DB2 Records Manager for Messaging User License + SW Maintenance 12 Months	E018KLL
350	D54QPL L	IBM DB2 Document Manager Authorized User License + SW Maintenance 12 Months	E01N9LL
2	D58WVL L	IBM WebSphere Portal Extend Subcapacity Processor License + SW Maintenance 12 Months	E00JBLL
1	D58VZLL	IBM WebSphere Portal Extend Processor License + SW Maintenance 12 Months (Development)	E02RELL
4	D52Y0LL	IBM Workplace Web Content Management Processor License + SW Maintenance 12 Months	E011DLL
5	D56EPLL	IBM Workplace Forms Server Processor License + SW Maintenance 12 Months	E0297LL
3	D56EFLL	IBM Workplace Forms Designer Registered User License + SW Maintenance 12 Months	E0296LL
115	D56E1LL	IBM Workplace Forms Viewer Authorized User License + SW Maintenance 12 Months	E0295LL
2	D52CVLL	IBM WebSphere Everyplace Connection Manager Without WAP Processor License + SW Maintenance 12 Months	E00R3LL
2	D5196LL	IBM WebSphere Everyplace Access Processor License + SW Maintenance 12 Months	E00BQLL
1	D5CSCL L	IBM Lotus Domino Designer User License + SW Maintenance 12 Months	E1CSFLL
106	D50ZGLL	IBM Tivoli Monitoring Managed Processor License + SW Maintenance 12 Months	E008QLL
6	D51C1LL	IBM Tivoli Monitoring for Databases Managed Processor License + SW Maintenance 12 Months	E00CMLL
16	D550GLL	IBM Tivoli Monitoring for Virtual Servers Managed Processor License + SW Maintenance 12 Months	E01S1LL
10	D54UKLL	IBM Tivoli IntelliWatch Processor	E01PSLL

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		License + SW Maintenance 12 Months	
100	D511ELL	IBM Tivoli Configuration Manager Managed Processor License + SW Maintenance 12 Months	E0098LL
1000	D515SLL	IBM Tivoli Configuration Manager Client License + SW Maintenance 12 Months	E00AQLL
1000	D514WLL	IBM Tivoli Remote Control Client License + SW Maintenance 12 Months	E00AFLL
1000	D53HVLL	IBM Tivoli Access Manager for e-business Value Unit License + SW Maintenance 12 months	E0170LL
1000	D57HULL	IBM Tivoli Access Manager for Enterprise Single Sign-On: Authentication Adapter VU Value Unit License + SW Maintenance 12 Months	E02FILL
6	D50N8LL	WebSphere Application Server Network Deployment for Multi-Platforms License + SW Maintenance 12 Months	E005GLL
1	D5286LL	WebSphere Business Modeler Publishing Edition Processor License + SW Maintenance 12 Months (10 pack for Modeler and the server to view over the Web)	E00PDLL
18	D54VZLL	Asset Transformation Workbench for zSeries (S/390) User License + SW Maintenance 12 Months	E01QGLL
1	D54W8LL	Asset Transformation Workbench Business Rules Extension for zSeries (S/390) User License + SW Maintenance 12 Months	E01QKLL
2	D54WCLL	Asset Transformation Workbench Architect Extension for zSeries (S/390) User License + SW Maintenance 12 Months	E01QMLL
18	D552HLL	WebSphere Developer for zSeries Floating User License + SW Maintenance 12 Months	E01SRLL
24	D532ELL	IBM Rational Team Unifying Platform Floating User License + SW Maintenance 12 Months	E0139LL
13	D530BLL	IBM Rational Functional Tester Floating User License + SW Maintenance 12 Months	E012DLL

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13	D53ZVLL	IBM Rational Functional Tester Extension for Terminal Based Applications Floating User License + SW Maintenance 12 Months	E01CCLL
3	D54KDLL	IBM Rational Professional Bundle Floating User License + SW Maintenance 12 Months	E01LSLL
1	D5304LL	IBM Rational PurifyPlus for Windows Authorized User License + SW Maintenance 12 Months	E012ALL
DHS IT Group License 7862822			
3000	D52E5LL	IBM Tivoli Identity Manager Value Unit License + SW Maintenance 12 Months	E00RPLL
3000	D57HNL L	IBM Tivoli Access Manager for Enterprise Single Sign-On VU Value Unit License + SW Maintenance 12 Months	E02FGLL
3000	D57HQL L	IBM Tivoli Access Manager for Enterprise Single Sign-On: Provisioning Adapter VU Value Unit License + SW Maintenance 12 Months	E02FHLL
For HPHA Site 7214691			
230	D5CS7LL	Lotus Notes with Collaboration User SW Maintenance Reinstatement 12 Months	E1CS6LL
2	D51NTLL	IBM Lotus Domino Enterprise Server Processor SW Maintenance Reinstatement 12 Months	E00ILLL
2	D51MFL L	IBM Tivoli Storage Manager Extended Edition Managed Processor License + SW Maintenance 12 Months	E009GLL

Netcool Not Under Passport Covered under IPLA For BESSD			
1	1-D5120	IP Discovery and RCA Bundle (full) Lic+SW Maint 12 Mo	1-E0120
	D58JTLL	NC/Precision Topology SVR Managing Server Lic+SW Maint 12 Mo Quantity 1	E02LBLL
	D58MFL L	NC/PrecisionIP Topology Disc Tier 1 Device Lic+SW Maint 12 Mo Quantity 100	E02MELL

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	D58IYLL	N/C Precision Disc/Root Cause An Instance Lic+SW Maint 12 Mo Quantity 1	E02L4LL
	D58P3LL	Netcool/Omnibus Probes Tier 1 Device Lic+SW Maint 12 Mo Quantity 100	E02N6LL
	D58KVLL	Netcool/Webtop Managing Server Lic+SW Maint 12 Mo Quantity 1	E02LNLL
	D58IUULL	NC GUI READ-WRE Client Concurrent User Lic+SW Maint 12 Mo Quantity 5	E02L2LL
	D58HTLL	Netcool/Omnibus Object Server Lic+SW Maint 12 Mo Quantity 1	E02KULL
150	D58MFL L	NC/Precision Topology SVR Managing Server Lic+SW Maint 12 Mo	E02MELL
150	D58P3LL	Netcool/Omnibus Probes Tier 1 Device Lic+SW Maint 12 Mo	E02N6LL
1	1-D5132	Neusecure security Enterprise Management Bundle Lic+SW Maint 12 Mo	1-E0132
	D591MLL	IBM Tiv Sec Ops Mgr Central Mgmt Managing Server LIC+SW Maint 12 Mo	E02THLL
	D591PLL	IBM Tiv Sec Ops Mgr Event Agg Module Instance Lic+SW 12 Mo	E02TILL
25	D58T2LL	IBM Tiv Sec Ops Mgr-Network Sec Devices Device Lic+SW Maint 12 Mo	E02Q2LL

zSeries Programs

Maintenance coverage ends 30 September 2011

unless terminated earlier as provided herein under the terms of this Agreement

Qty.	Part #	Description	
1	5655-H39	CM OnDemand for z/OS and OS/390 V7.1 (One Time Charge)	License
1	FC/0005	OnDemand Library Server OTC	License
1	FC/0003	OnDemand Object Server OTC	License
1	FC/0007	OnDemand Object Distribution Facility (ODF)	License
1	FC/0001	OnDemand PDF Indexer	License
	5655-H80	OnDemand 390 Sw Sub & Support (Annual License Charge)	Maintenance

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1	FC/0010	OnDemand Library Server SW Sub & Supt	Maintenance
1	FC/0002	OnDemand Object Server Sw Sub & Supt	Maintenance
1	FC/0018	OnDemand ODF Sw Sub & Supt	Maintenance
1	FC/0014	OnDemand PDF Indexer Sw Sub & Supt	Maintenance
13	5697N46	SCLM Adv Edition for z/OS	License
13	5697N45	SCLM Adv Edition for z/OS Subscription and Support	Maintenance
13	5655M22	WebSphere Studio Asset Analyzer V4	License
13	5655G49	WebSphere Studio Asset Analyzer V 4SW Subscription and Support	Maintenance
13	5655P15	Debug Tool Utils & AF V6	License
13	5655J19	Debug Tool Utils & AF V6 Subscription and Support	Maintenance

Maintenance Renewals

The following Programs have been previously licensed by you under separate terms and conditions and will receive Maintenance coverage through 30 September 2011 unless terminated earlier as provided herein under the terms of this Agreement.

Passport Maintenance Renewals		
State of HI DHS		
Office of Information Technology- 7112631		
QTY	Part #	Description- Maintenance
1	E1A1FLL	IBM XL C Enterprise Edition for AIX Authorized User Annual SW Maintenance Renewal
209	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
5	E1CSFLL	IBM Lotus Domino Designer User Annual SW Maintenance Renewal
6	E01MJLL	IBM Rational Application Developer for WebSphere Software Authorized User Annual SW Maintenance Renewal
23	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal
5	E01PDLL	IBM TotalStorage Productivity Center Standard Edition Terabyte Annual SW Maintenance Renewal
14	E008VLL	IBM Tivoli Storage Manager for Mail Managed Processor Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Benefit Employment Support Services Division- 7107399		

REQUEST FOR EXEMPTION FROM CHAPTER 103D, HRS (Cont.)

QTY	Part #	Description- Maintenance
2	E1A1FLL	IBM XL C Enterprise Edition for AIX Authorized User Annual SW Maintenance Renewal
30	E00A7LL	IBM WebSphere Voice Response for AIX Port Annual SW Maintenance Renewal
3	E02RELL	IBM WebSphere Portal Extend Processor Annual SW Maintenance Renewal
8	E00ILLL	IBM Lotus Domino Enterprise Server Processor Annual SW Maintenance Renewal
132	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal
1101	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Vocational Rehab- 7139442		
QTY	Part #	Description- Maintenance
16	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal
127	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Kapolei (Medquest)- 7142363		
QTY	Part #	Description- Maintenance
1	E00IMLL	IBM Lotus Domino Messaging Server Processor Annual SW Maintenance Renewal
2	E00ILLL	IBM Lotus Domino Enterprise Server Processor Annual SW Maintenance Renewal
150	E1CPKLL	IBM Lotus Notes with Messaging User Annual SW Maintenance Renewal
140	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Hawaii Youth Correctional Facility 7147470		
QTY	Part #	Description- Maintenance
4	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal

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42	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Hawaii Public Housing Authority (Formerly Housing & Community Development Corp of Hawaii)- 7214691		
QTY	Part #	Description- Maintenance
20	E009GLL	IBM Tivoli Storage Manager Managed Processor Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Social Services Division- 7143547		
QTY	Part #	Description- Maintenance
26	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal
2	E00ILLL	IBM Lotus Domino Enterprise Server Processor Annual SW Maintenance Renewal
750	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal
Passport Maintenance Renewals		
State of HI DHS		
Office of Youth Services 7141212		
QTY	Part #	Description- Maintenance
2	E00I9LL	IBM Tivoli Storage Manager Extended Edition Managed Processor Annual SW Maintenance Renewal
28	E1CS6LL	IBM Lotus Notes with Collaboration User Annual SW Maintenance Renewal